**INTEREST RATES MARKET NOTICE**

**Date: 24 March 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC110 and BTC111”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 29 March 2016**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** BTC110

**Nominal Issued** R 212,000,000.00

**Issue Price** 98.21058%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 23 June 2016

**Books Close** 17 June 2016

**Interest Payment Date(s)** 23 June 2016

**Last Day to Register** By 17:00 on 16 June 2016

**Issue Date** 29 March 2016

**Date Convention** Following

**Interest Commencement Date** 29 March 2016

**First Interest Payment Date** 23 June 2016

**ISIN No.** ZAG000134875

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC110%20APS%2029032016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC110%20APS%2029032016.pdf)

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** BTC111

**Nominal Issued** R 31,000,000.00

**Issue Price** 99.55100%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 20 April 2016

**Books Close** 14 April 2016

**Interest Payment Date(s)** 20 April 2016

**Last Day to Register** By 17:00 on 13 April 2016

**Issue Date** 29 March 2016

**Date Convention** Following

**Interest Commencement Date** 29 March 2016

**First Interest Payment Date** 20 April 2016

**ISIN No.** ZAG000134883

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC111%20APS%2029032106.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC111%20APS%2029032106.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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